E C STATEMENT OF ECONOMIC INTERESTS

Date Received Official Use Only

MAR 2 2 2010

COVER PAGE



A Public Document

NAME (LAST)		(FIRST)	(MIDDL!	Ε) ,	DAYTIMĘ ŢEĻĘPHONĘ NUMBER
}					
Bates		Pat			
MAILING ADDRESS (Business Address Acce	STREET plable)	CITY	STATE	ZIP CODE	OPTIONAL: E-MAIL ADDRESS

1. Office, Agency, or Court
Name of Office, Agency, or Court.
Board of Supervisors Members Only
Division, Board, District, if applicable;
5th District
Your Position:
District 5 Board of Supervisor
▶ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)
Agency:
Position:
2. Jurisdiction of Office (Check at least one box)
State
⊠ County of Orange
City of
Multi-County
Other
3. Type of Statement (Check at least one box)
Assuming Office/Initial Date:
Annual: The period covered is January 1, 2009, through December 31, 2009.
-or-
O The period covered is/, through December 31, 2009.
Leaving Office Date Left:/(Check one)
O The period covered is January 1, 2009, through the date of leaving office.
-or-
O The period covered is/, through the date of leaving office

4. Schedule Summary
➤ Total number of pages including this cover page:
► Check applicable schedules or "No reportable interests."
I have disclosed interests on one or more of the attached schedules:
Schedule A-1 🔀 Yes – schedule attached Investments (Less Ihan 10% Ownership)
Schedule A-2 X Yes – schedule attached Investments (10% or Greater Ownership)
Schedule B 🗵 Yes – schedule attached Real Property
Schedule C X Yes – schedule attached Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)
Schedule D X Yes – schedule attached Income – Gifts
Schedule E
-or-
No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.



FPPC Form 700 (2009/2010)

FPPC Toll-Free Helpilne: 866/ASK-FPPC www.fppc.ca.gov



SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Pat Bates

NAME OF BUILDING PATTY	► NAME OF BUSINESS ENTITY
NAME OF BUSINESS ENTITY	
American Express Co.	Citigroup Inc.
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Banking/Financial	Financial Services
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,600 - \$10,000	\$2,000 - \$10,000
\$2,000 - \$10,000 \times \$10,000 \times \$100,000 \times \$1,000,000 \times \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock ☐ Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)
Partnership Income of \$0 - \$500 Partnership Income Received of \$500 or More (Report on Schedule C)	Partnership Income of \$0 - \$500 Discome Received of \$500 or More (Report on Scredule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	1
J 09 J 09 ACQUIRED DISPOSED	ACQUIRED DISPOSED
	A STATE OF THE STA
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Ameriprise Financial Inc.	First Energy
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Financial Services	Utility
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,600 - \$10,000	\$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Stock Other (Describe)	Stock Other (Describe)
Fartnership O Income of \$0 \$500	Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedius C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Bank of America	General Electric
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Financial Services	Products/Services
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$16,000 🔀 \$10,001 - \$100,000	∑ \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 U Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Ceschbe) Partnership () (ncome of \$0 - \$500)	Partnership O Income of \$0 - \$500
○ Income Received of \$500 or More (Report on Scredule C)	○ Income Received of \$500 or More Report on Scredule (2)
IF APPLICABLE, UST DATE	IF APPLICABLE, LIST DATE:
, , 09 , , 09	, , 09 , , 09
ACQUIPED DISPOSED	ACQUIRED DISPOSED
1	1
Comments:	

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	Ì
Pat Bates	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Northwest Natural Gas	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Utility	
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 \$10,000 \$10,001 - \$100,000
\$100,301 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
(tund \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Partnersh/p () Income of \$0 - \$500	Partnership () Income of \$0 - \$500
() Income Received of \$500 or Mare (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule O)
IF APPLICÁBLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 09 , , 09 	
	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Transamerica Income Shares	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investments	
FAIR MARKET VALUE	FAIR MARKET VALUE
⊠ \$2,000 - \$10,000	\$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Stock Other	Stock Other
	(Describe)
Partnership Income of \$0 - \$500 Income Received of \$500 or More (Report on Schodule C)	Partnership Income of \$0 - \$500
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE;
	. , , 09 , , 09
ACQUIRED DISPOSED	/ 09 / 09 ACQUIRED DISPOSED
1,0 (2,1,1,2)	2,01,000
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
7. N. A. A. C.	**************************************
FAIR MARKET VALUE \$2,000 - \$10,000	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
[\$100,001 • \$1,000,000 [] Over \$1,000.000	[
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Destable)	Partnership O Income of \$0 - \$500
Partnership Discome of \$0 - \$500 Partnership Discome Received of \$500 or More (Report on Schedule C)	O income Received of \$500 or More (Recoid on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST CATE:
	, 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Commenter	•

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES C	OMMISSION
Name	

R POLI	ICAL PRACTICES COMMISSION
ame	
	Pat Bates

➤ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
John Bates Associates	JPB Investments
Name 22952 Mill Creek, Laguna Hills, CA 92653 Address (Business Address Acceptable) Check one Trust. go to 2 Business Entity, complete the box, then go to 2	Name 22952 Mill Creek, Laguna Hills, CA 92653 Address (Business Address Acceptable) Check cne Trust, gc to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Architecture/Land Planning FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	GENERAL DESCRIPTION OF BUSINESS ACTIVITY Property Ownership & Management FAIR MARKET VALUE
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>10</u> THE ENTITY/TRUST) □ \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 ☒ OVER \$100,000 □ \$1,001 - \$10,000	SHARE OF THE GROSS INCOME 10 THE ENTITY/TRUST) \$0 - \$499
> 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary) Cities of Fontana, Carson, & San Clemente, DVD Design/RBF Mgmt., BMLA Ldscp/Plan., Dana West Yacht Club	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)
■ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY John Bates Associates Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property 22952 Mill Creek, Laguna Hills, CA 92653	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY 22952 Mill Creek, Laguna Hills, CA 92653 Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property Property Ownership & Management
Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE	Description of Business Activity of City or Other Precise Location of Real Property FAIR MARKET VALUE
NATURE OF INTEREST Property Ownership/Deed of Trust	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership Leasehold Yrs remaining Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2009/2010) Sch. A-2

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	-
Pat Bates	

STREET ADDRESS OR PREDISE LOCATION	► STREET ADDRESS OR PRECISE LOCATION
22952 Mill Creek Rd.	22942 Via Cruz
CITY	CITY
Laguna Hills, CA 92653	Laguna Niguel, CA 92677
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 ACQUIRED DISPOSED
NATURE OF INTEREST	NATURE OF INTEREST
☑ Ownership/Deed of Trust ☐ Easement	▼ Ownership/Deed of Trust
LeaseholdOther	Leasehold Yrs. remaining Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	S0 - \$499 S500 - \$1,000 S1,001 - \$10,000
▼ \$10,001 - \$100,000	▼ \$10,001 - \$100,000 ☐ OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
You are not required to report loans from commerce	Margot Hanson cial lending institutions made in the lender's regular course
	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans
of business on terms available to members of the	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans
of business on terms available to members of the and loans received not in a lender's regular course	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows:
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER*	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows:
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER* ADDRESS (Business Address Acceptable)	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
of business on terms available to members of the and loans received not in a lender's regular course. NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) - % None HIGHEST BALANCE DURING REPORTING PERIOD S500 - \$1,000 S1,00t - \$10,000
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
of business on terms available to members of the and loans received not in a lender's regular course NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM	
Name	
Pat Bates	

► STREET ADDRESS OR PRECISE LOCATION	➤ STREET ADDRESS OR PRECISE LOCATION
126 Seeman Dr.	
CiTY	CITY
Encinitas, CA	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE (F APPLICABLE, LIST DATE: \$2,000 - \$10,000
\$10,001 - \$100,000	\$10,001 - \$100,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
Leasehold	Leasehold
Yrs remaining Other	Yrs. remaining Olner
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$1,000
S10,001 - \$100,000	\$10,001 - \$100,000 QVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
mounte of \$10,000 or more.	
	11
Susan Glomac	
Susan Glomac *You are not required to report loans from commercial	Il lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:
You are not required to report loans from commercia of business on terms available to members of the puand loans received not in a lender's regular course of NAME OF LENDER	ublic without regard to your official status. Personal loans of business must be disclosed as follows:
*You are not required to report loans from commercial of business on terms available to members of the pull and loans received not in a lender's regular course of	ublic without regard to your official status. Personal loans of business must be disclosed as follows:
* You are not required to report loans from commercia of business on terms available to members of the puand loans received not in a lender's regular course of NAME OF LENDER*	ublic without regard to your official status. Personal loans of business must be disclosed as follows:
You are not required to report loans from commercia of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER* ADDRESS (Business Address Acceptable)	ublic without regard to your official status. Personal loans of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
You are not required to report loans from commercial of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months) Years)
You are not required to report loans from commercia of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from commercial of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months) Years)
You are not required to report loans from commercial of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE None None	ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE None None
You are not required to report loans from commercial of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Monitis/Years)	ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE INTEREST RATE INTEREST BALANCE DURING REPORTING PERIOD
You are not required to report loans from commercial of business on terms available to members of the puland loans received not in a lender's regular course of NAME OF LENDER ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE None HIGHEST BALANCE DURING REPORTING PERIOD S500 - \$1,000 \$1,001 - \$10,000

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Pat Bates

NAME OF SOURCE OF INCOME	► 1. INCOME RECEIVED	
MANIE OF SOUNCE OF INCOME	NAME OF SOURCE OF INCOME	
John Bates Associates	JPB Investment	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)	
22952 Mill Creek, Laguna Hills, CA 92653	22952 Mill Creek, Laguna Hills, CA 92	653
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	
Architecture/Land Planning	Property Ownership/Mgt.	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION	
Co-owner (spouse)	Co-owner Co-owner	
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED	
☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000	5500 - \$1,000	
S10,001 - \$100,000 X OVER \$100,000	X \$10,001 - \$100,000 ☐ GVER \$100,000	
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income	
Loan repayment	Loan repayment	
Sale of	Sale of	
(Property, car. boal, etc.)	tProperty car, boat, etc.t	
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or	толе
П.		
Other (Describe)	Other (Describe)	
> 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	RIOD	
* You are not required to report loans from commercial	il lending institutions, or any indebtedness created as	part
of a retail installment or credit card transaction, made		-
available to members of the public without regard to		
not in a lender's regular course of business must be	disclosed as follows:	
NAME OF LENDER*		
WANTE OF LENDER	INTEREST RATE TERM (Months/Years)	
WANTE OF ELABER	INTEREST RATE TERM (Months/Years)	
ADDRESS (Business Address Acceptable)	, , , , ,	
	SECURITY FOR LOAN	
	%	
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN None Personal residence	
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN None Personal residence	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN None Personal residence	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	SECURITY FOR LOAN None Personal residence Real Property Street address	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1.000	SECURITY FOR LOAN None Personal residence Real Property Street address	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1 000 \$1,001 - \$10,000	SECURITY FOR LOAN None Personal residence Real Property Street address Ony Guarantor	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1.000 \$1,001 - \$10,000	SECURITY FOR LOAN None Personal residence Real Property Street address	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1.000 \$1,001 - \$10,000	SECURITY FOR LOAN None Personal residence Real Property Street address City Guarantor	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1.000 \$1,001 - \$10,000	SECURITY FOR LOAN None Personal residence Real Property Street address City Guarantor	

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	
Pat Bates	

▶ 1, INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Susan Glumac	Margot Hanson
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
126 Seeman Dr., Encinitas, CA	22942 Via Cruz, Laguna Niguel, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Rental Property	Rental Property
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Co-Owner	Co-Owner
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
S500 - \$1,000 S1,001 - \$10,000	\$500 - \$1,000\$1,001 - \$10,000
▼ \$10,001 - \$100,000 □ OVER \$100,000	▼ \$10,001 - \$100,000 □ OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment	Loan repayment
Sale of	Sale of
(Property, car, boal, efc.)	(Froperty, dar. boal, etc.)
Commission or Rental Income, list each source of \$19,000 or more	Commission or Rental Income, list each solute of \$10,000 or more
C 2/4	
Other (Describe)	Other
(Describe)	(Describe)
➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI	OD
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI You are not required to report loans from commercial of a retail installment or credit card transaction, made	lending institutions, or any indebtedness created as part in the lender's regular course of business on terms
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI You are not required to report loans from commercial of a retail installment or credit card transaction, made	lending institutions, or any indebtedness created as part in the lender's regular course of business on terms your official status. Personal loans and loans received
* You are not required to report loans from commercial of a retail installment or credit card transaction, made available to members of the public without regard to y not in a lender's regular course of business must be	lending institutions, or any indebtedness created as part in the lender's regular course of business on terms your official status. Personal loans and loans received disclosed as follows:
* You are not required to report loans from commercial of a retail installment or credit card transaction, made available to members of the public without regard to y	lending institutions, or any indebtedness created as part in the lender's regular course of business on terms your official status. Personal loans and loans received disclosed as follows: INTEREST RATE TERM (Months/Years)
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SCHEDULE D Income - Gifts

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Pat Bates

NAME OF SOURCE	► NAME OF SOURCE
Saddleback Memorial Med. Center	
ADDRESS (Business Address Acceptable)	ADORESS (Business Address Acceptable)
24451 Health Center Dr., Laguna Hills, CA 92653	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Hospital	
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
O7 / 24 / 09 s 75.00 Ohmer Recognition	//
	\$
	\$
NAME OF SOURCE	▶ NAME OF SOURCE
Dick & Bo Marconi	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
31878 Del Obispo #118 PMB 440, San Juan Capistrano	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Investments & Auto Vintage Sales & Museum	
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
09 / 22 / 09 s 200.00 Benefit Concert Cov. House	
3	\$
	\$
	- \$
NAME OF SOURCE	▶ NAME OF SOURCE
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/gd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
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/	\$
	3
South Orange County Regional Cities Ball (Din	ner Value)
Comments:	· · · · · · · · · · · · · · · · · · ·